

INTAKE FORM
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A. DEMOGRAPHIC INFORMATION

Title: Dr. ☐ Mr. ☐ Mrs. ☐ Ms. ☐ Miss ☐

Last Name:

First Name(s):

Middle Name:

Language(s) Spoken: English ☐ French ☐ Other(s) ☐

Ethnic & Cultural Orientation:

Interpreter Required? Yes ☐ No ☐

Date of Birth (month - day - year):

PHN:

Status Card:

SIN:

Biological Orientation: Male ☐ Female ☐ Other ☐

Gender Identity: Male ☐ Female ☐ Other ☐

Primary Phone Number & Type:

Secondary Phone Number & Type:

Can I/we leave you a message? Yes ☐ No ☐

Email Address:

** Please Note: Email correspondence is not protected as a confidential medium of communication.*

What method of correspondence do you prefer using? Phone ☐ Email ☐

Sexual Orientation: Heterosexual ☐ Homosexual/Two-Spirited ☐ Other ☐

Marital Status:

Single ☐

Separated ☐

Common-Law ☐

Married ☐

Divorced ☐

Widowed ☐

Other ☐

Spouse's Name:

Number:

Dependent Children:

Emergency Contact:

Role:

Phone Number:

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Referral Source:

Phone Number:

B. MAILING ADDRESS

Street Address:

City:

Province:

Postal Code:

Country:

House ☐ Condo ☐ Apartment ☐ Basement Suite ☐ Shared ☐ Other ☐

C. HEALTH STATUS

Who is your current family Physician?

Name & Address:

Phone Number:

Can I contact them at some point to collaborate services for your care? Yes ☐ No ☐

List any Specialist(s) you've seen in the last five (5) years:

Name & Address:

Phone Number:

Have you previously received any mental health services? (Counselling, Psychiatry, etc.)

Name & Type of Service:

Name & Type of Service:

Are you currently taking any prescription medication (Name, Dose & Frequency)?

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Please indicate if you have a registered disability and require accommodations?

Developmental ☐ Intellectual ☐ Learning ☐ Physical ☐ Vision ☐ Hearing ☐
Speech ☐ Mental Health ☐ Other ☐

D. HOLISTIC REFLECTIONS

How do you rate your current *physical health*?

Very Poor ☐ Poor ☐ Satisfactory ☐ Good ☐ Very Good ☐ Excellent ☐

Please list any current physical health problems you are currently experiencing:

How do you rate your current *sleeping habits*?

Very Poor ☐ Poor ☐ Satisfactory ☐ Good ☐ Very Good ☐ Excellent ☐

Please list any specific sleeping problems you are currently experiencing:

How do you rate your current *eating choices/habits*?

Very Poor ☐ Poor ☐ Satisfactory ☐ Good ☐ Very Good ☐ Excellent ☐

Please list difficulties with your appetite and/or eating patterns you are experiencing:

How often do you *exercise*?

Never ☐ Yearly ☐ Monthly ☐ Weekly ☐ 2-3 x Weekly ☐ 3-5 x Weekly ☐ Daily ☐

Please list any problems and/or reasons that prevent you from exercising:

Are you currently experiencing sadness, grief, or depression? Yes ☐ No ☐

If yes, please indicate how often and for how long: _____

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Are you currently experiencing any chronic pain? Yes ☐ No ☐

If yes, please describe: _____

Are you currently experiencing anxiety, panic attacks, fear or phobias? Yes ☐ No ☐

If yes, please indicate how often and for how long: _____

Do you drink alcohol?

Never ☐ Yearly ☐ Monthly ☐ Weekly ☐ 2-3 x Weekly ☐ 3-5 x Weekly ☐ Daily ☐

Do you use recreational drugs?

Never ☐ Yearly ☐ Monthly ☐ Weekly ☐ 2-3 x Weekly ☐ 3-5 x Weekly ☐ Daily ☐

Please indicate and list family members (role) if there is a history of any of the following:

Developmental Disorder(s) Yes ☐ No ☐

Alcohol / Substance Abuse Yes ☐ No ☐

Anxiety Yes ☐ No ☐

Depression Yes ☐ No ☐

Obesity Yes ☐ No ☐

Physical / Sexual Abuse Yes ☐ No ☐

Eating Disorder Yes ☐ No ☐

Domestic Violence Yes ☐ No ☐

Obsessive Compulsive Disorder Yes ☐ No ☐

Bi-polar Disorder Yes ☐ No ☐

Schizophrenia Yes ☐ No ☐

Personality Disorder Yes ☐ No ☐

Suicidal Ideation / Attempt(s) Yes ☐ No ☐

E. ADDITIONAL INFORMATION

Are you: Student ☐ Employed ☐ Self-Employed ☐ Unemployed ☐ Other ☐

What is your academic program of study and/or job/career?

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How satisfied are you with your academic program and/or job/career?

Very Poorly ☐ Poor ☐ Satisfied ☐ Good ☐ Very Good ☐ Excellent ☐

What is stressful about your academic program, job/career or life? _____

Do you consider yourself to be spiritual or religious, please describe? _____

What do you consider to be some of your strengths? _____

What do you consider to be some of your weaknesses? _____

What significant life changes or stressful events have you experienced recently?

What are your goals from therapy? _____

What restrictions may affect you participating fully in treatment?

Transportation Issues ☐ Disability Issues ☐ Mobility Issues ☐ Medication Affects ☐

Health-Related Complications ☐ Family Obligations ☐ Other ☐
